

Document & Workflow Automation for PCSchool

Improve efficiency through end-to-end creditor invoice process automation

FileBound delivers document and workflow automation applications that improve the operation of any organisation by connecting users with the information they need to work more efficiently and effectively.

PCSchool customers can use FileBound to automatically extract invoice data (significantly reducing data entry), route creditor invoices through a custom approval process and deposit the approved invoice data directly into PCSchool. This is done using the PCSchool FileBound Module and requires no human intervention.



Benefits

Whether part of a broad ranging information management initiative or a localised school-led one, FileBound helps AP departments of all shapes and sizes:

- **Remove bottlenecks** to ensure that invoices are paid on time with less effort. No more time spent passing paper around, matching invoices to POs or other documentation, or chasing down approvals.
- **Enforce Compliance** with school policies and external mandates like government compliance legislation. Automated workflow guarantees that all of the proper procedures are followed and documented, enabling compliance with audits and preventing fraud.
- **Increased visibility** to make the right decisions to achieve school goals. Advanced analytics expose data about transaction volumes, financial liabilities and vendor interactions to identify areas for improvement.
- **Eliminate missing and duplicate invoices** that lead to missed, late or duplicate payments. The result: happier vendors and fewer service calls.
- **Cut costs and delays** associated with managing paper and electronic invoices. Invoices enter the system quickly, are routed automatically, are accessible from anywhere, thus reducing the amount of labour needed to complete AP processing. Costs for moving, filing, securing and storing paper documents are also eliminated.
- **Free up valuable physical space** by storing documents electronically.



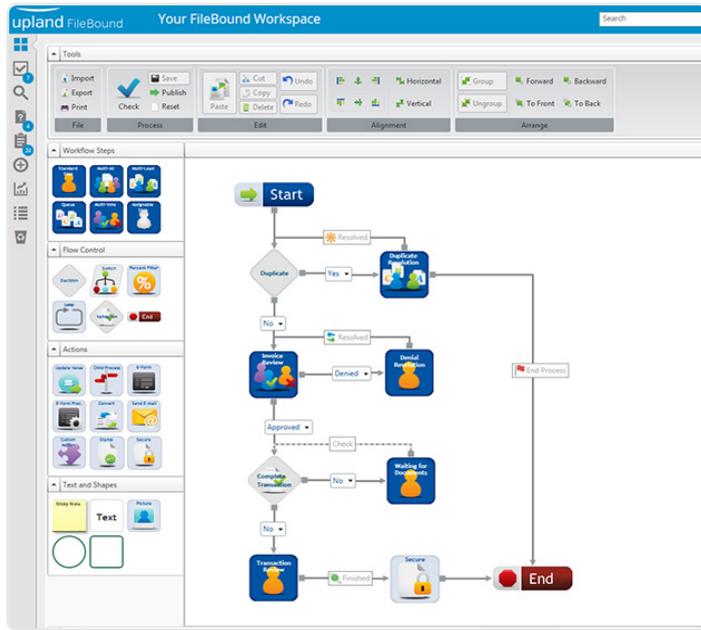
“Suncoast Christian College achieved a significant saving in time and money by implementing a FileBound Solution integrated with PCSchool. The saving, in time alone, from the first project (Invoice Processing) is currently estimated to be 780 hours per annum.”

Kerry Paulsen, Assistant Business Manager

1300 - 375 - 565
sales@filebound.com.au

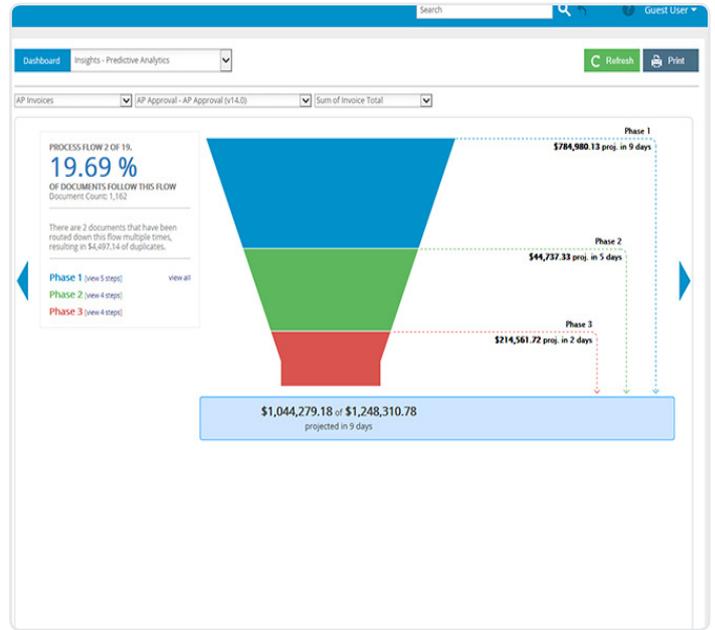
AP Workflow Customisation

Drag and Drop configurable workflow functionality allows your school to engineer the AP process it desires.



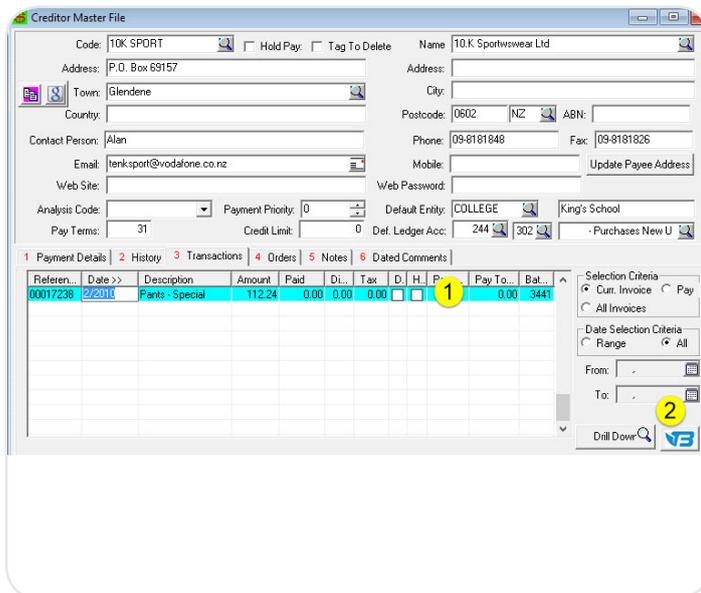
Decision-Making Intelligence

Turn AP workflow data into decision-making intelligence with analytics that deliver meaningful, timely, actionable insights into AP work.



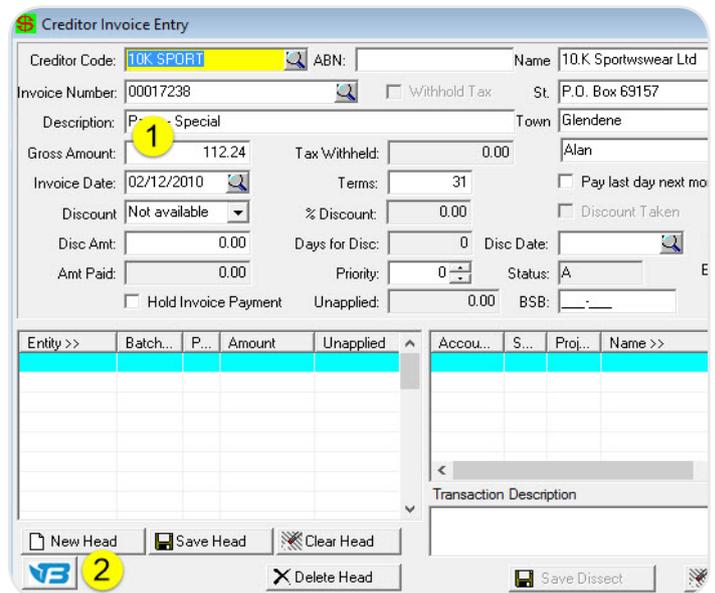
Access Invoices from PCSchool Creditor Master File

Just select the invoice you want to view in the list (1) and press the FileBound logo (2) to view that invoice in a browser.



Access Invoice from PCSchool Creditor Invoice Entry

To view an invoice from the Invoice Entry screen you just open the invoice (1), select the FileBound logo (2) and it will present the current invoice in a browser.



Mobile Support with FileBound Touch

Support BYOD with a superior user experience, however and wherever you want to access FileBound via your device browser

About FileBound Software

FileBound is developed in the USA by Upland Software [a leading provider of cloud-based enterprise work management software]. FileBound is distributed in the Asia Pacific region by FileBound Australia through a network of premium solutions partners. Contact us at 1300 375 565 or sales@filebound.com.au.